

APPLICATION FOR ELIGIBILITY AND BENEFITS ESTIMATE

Please print clearly in black ink.

Section 1: Member Information

First Name	MI	Last Name		
Address				
Address				
City		State	ZIP	
Home Telephone Number		Business Telephone Number		
Date of Birth (mm/dd/yyyy)		SSN (last 4 digits only)		

Section 2: Spouse Information

First Name	MI	Last Name	
Date of Birth (mm/dd/yyyy)			

Section 3: Retirement Information

What is your anticipated Retirement Date?
Are you currently working for an ERS or MERS employer?
Have you worked in a reduced hours or part-time position?
Have you taken any leaves from work, including Workers' Comp, during your career?
Were you divorced and if so was your pension benefit subject to your divorce decree?



APPLICATION FOR ELIGIBILITY AND BENEFITS ESTIMATE

Section 4: Member's Signature

The calculation of retirement eligibility provided assumes that you will continue to work all allotted hours of your position. If you work part-time in a full-time position, experience periods of disability, take an unpaid leave of absence, or leave employment prior to reaching retirement eligibility your eligibility date may be adjusted.

Signature

Date of Signature (mm/dd/yyyy)

Return the completed form to the address below. Incomplete or inaccurate forms will not be processed.

Employees' Retirement System of Rhode Island 50 Service Avenue, 2nd Floor Warwick, RI 02886-1021

Office: (401) 462-7600 | Fax: (401) 462-7691 Email: <u>ersri@ersri.org</u> | Website: <u>www.ersri.org</u>